



# Helping You Make the Switch

Your key to a better banking relationship.

Switch deposits and automatic drafts from your old account to your new Pioneer Federal Savings and Loan account.

- Review 1-3 months of transactions and compile a list to identify all recurring payments and/or deposits.
- For automatic payments and deposits, contact your provider(s) with your new routing number (292970757), account number and effective date.

Common auto-pays:

- Utility Company
- Loan Payments Housing
- Credit Card
- Insurance
- Cell Phone
- Internet Subscriptions/Apps

- For Social Security, you can update your direct deposit at [SSA.gov](http://SSA.gov) using the my Social Security tab. You can also decide when your change will take effect. If you are unable to change your direct deposit online, you can call Social Security at 1.800.772.1213 (TTY 1.800.325.0778).
- For bill pay service through your new online account, add payees in the bill pay area of online banking or our mobile app. You will need biller name, address, phone number and your account number as it appears on your bill to successfully add these payees.
- Helpful tip! Don't forget automatic transfers between your deposit and loan accounts, or special alerts or statement settings used previously.

Maintain your old account until all outstanding items have cleared and all deposits and payments are effective with your new account at Pioneer Federal Savings & Loan.

- Keep a sufficient balance in your old account to cover any outstanding checks, debit card purchases, and minimum balance requirements.
- Ensure all automatic payments and transactions have switched prior to closing the old account. This may take a period of 30-60 days, or longer. Close your old account once there is nothing outstanding.
- Remember to shred any unused checks and deposit slips and destroy your ATM and debit cards associated with your old account.
- Update your new account information with your tax professional, or the IRS by calling 1.800.829.1040.

Contact us at 406-846-2202 (Deer Lodge) or 406-683-5191 (Dillon) if you have any questions.

Changing banks doesn't have to be complicated.  
We're with you every step of the way!

[Redacted]		
Pioneer Federal Savings and Loan Account Number [Redacted]		
Pioneer Federal Savings and Loan Routing Number Look for the ABA routing number and the account number at the bottom of your checks.		
MEMO [Redacted]		
292970757 : <u>0123456789</u> : 0123		
BANK ROUTING NUMBER	ACCOUNT NUMBER	CHECK NUMBER



## Direct Deposit Form

If you choose to opt-in to Direct Deposit, complete this form and give it to your employer to authorize them to make a direct deposit to your Pioneer Federal Savings & Loan account.

Please enclose a deposit slip or voided check for verification.

I authorize the COMPANY (employer named below) to initiate credit entries and, if necessary, to initiate any debit entries to correct erroneous credit entry to my account at the DEPOSITORY (identified by routing number below), for the purpose of automatically depositing funds to my account. I acknowledge that the origination of these transactions must comply with the provisions of U.S. law.

---

Employer Name

---

Employer Address

---

City

State

ZIP Code

---

Name on Account: \_\_\_\_\_

Bank Routing Number: **292970757**

Account Type:

- Checking/Money Market
- Savings

Account Number: \_\_\_\_\_

**Choose Your Direct Deposit Amount:**

Net Pay or Designate Set Amount: \_\_\_\_\_

**Choose the Start Date:** Effective Immediately/ Effective (mm/dd/yyyy): \_\_\_\_\_

I understand that this authorization replaces any previous authorization and will remain in full force and effect until the COMPANY has received written notification from me of its termination in such time and in such manner as to afford the COMPANY and DEPOSITORY a reasonable opportunity to act on it.

---

Your Name

---

Phone Number

---

Signature

Date (mm/dd/yyyy)

**DIRECT DEPOSITS:** List all direct deposits to your account(s).

<b>Deposit Type</b>	<b>Company/Institution Name</b>	<b>Account Number</b>	<b>Amount</b>	<b>Date</b>
Employer Payroll				
Social Security				
Pension/Retirement				
Investment/Brokerage				

**AUTOMATIC PAYMENTS/TRANSFERS:** List all withdrawals from your account(s).

<b>Withdrawal Type</b>	<b>Company/Institution Name</b>	<b>Account Number</b>	<b>Amount</b>	<b>Date</b>
Home/Auto Insurance				
Life Insurance				
Gas/Electric				
Phone				
Water				
TV/Internet				
Mortgage				
Credit Card				

# AUTOMATIC PAYMENT AUTHORIZATION FORM

Attention: (Enter the company you want payments directed to here)

NAME

ADDRESS

CITY

STATE

ZIP CODE

From: (Enter your personal information here)

CUSTOMER NAME

ACCOUNT NUMBER

CUSTOMER ADDRESS

CITY

STATE

ZIP CODE

PHONE NUMBER

## To Whom It May Concern,

I have recently switched financial institutions. Please redirect my automatic payments from my old account and begin withdrawing from my new Pioneer Federal Savings & Loan account indicated below.

EFFECTIVE:

Immediately

Beginning \_\_\_ / \_\_\_ / \_\_\_

PAY:

Total Amount

New Account Information: (Enter your Pioneer Federal account information here)

PIONEER FEDERAL SAVINGS AND LOAN ROUTING NUMBER

**292970757**

ACCOUNT NUMBER

Checking/Money  
Market

Savings

SIGNATURE

DATE

\*Tip: Be sure to include a voided Pioneer Federal check with this form. One of the starter checks you received when you opened your account will be fine.